



American Health Resources
 11 North Second Avenue
 St Charles, Illinois 60174

TO: UMC – Health Insurance Participant
 FROM: American Health Resources
 SUBJECT: HSA Eligibility for Contributions
 DATE: August 14, 2014

The LA Conference health insurance plan for clergy and laity (who are not retired or on Medicare Supplement) is a High Deductible Health Plan (HDHP). IRS rules state that in order to receive or make contributions in the Health Savings Account (HSA) associated with this plan you cannot also have coverage under any other low deductible Health Insurance Plan (LDHP) or be enrolled in Medicare. (See IRS.gov for current definitions of HDHP and LDHP).

If your spouse or dependents are covered under a non HDHP then you may still be eligible for HSA contributions *IF* you are not covered by that plan. Your total HSA contributions would be limited to the current IRS employee only amount instead of the family amount.

Once you enroll in Medicare you are no longer eligible for any HSA contributions by employer or employee. However, if you are still primary on our plan and not retired, you may be eligible for HRA (Health Reimbursement Account). Contact the Conference Benefits officer for more info.

Please sign below to confirm that you are eligible for HSA contributions.

Eligible for family HSA_____ Eligible for Employee Only HSA_____

Not Eligible for HSA_____

Employee name _____
 (Please Print)

Employee Signature_____ Date_____

Social Security #_____

Best Regards,
 The Staff of AHR

**RETURN TO YOUR DISTRICT OFFICE
 WITH YOUR CHARGE CONFERENCE PAPERWORK**